

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name and Address):  
 GORDON D. CRUSE, CFLS SBN 110387  
 GORDON D. CRUSE, APLC  
 110 West C Street, Suite 2300  
 San Diego, CA 92101-3910  
 ATTORNEY FOR (Name): Mitchel P. Goldman

TELEPHONE NO.: (619) 696-9922  
 (619) 696-0586

**SUPERIOR COURT OF CALIFORNIA, COUNTY OF SAN DIEGO**

PETITIONER: Dianne York Goldman  
 RESPONDENT: Mitchel Paul Goldman

**SCHEDULE OF ASSETS AND DEBTS**

Petitioner's  Respondent's

CASE NUMBER:  
 DN 149413

— INSTRUCTIONS —

List all your known community and separate assets or debts. Include assets even if they are in the possession of another person, including your spouse. If you contend an asset or debt is separate, put P (for Petitioner) or R (for Respondent) in the first column (separate property) to indicate to whom you contend it belongs.

All values should be as of the date of signing the declaration unless you specify a different valuation date with the description. For additional space, use a continuation sheet numbered to show which item is being continued.

ITEM NO.	ASSETS DESCRIPTION	SEP. PROP.	DATE ACQUIRED	CURRENT GROSS FAIR MARKET VALUE	AMOUNT OF MONEY OWED OR ENCUMBRANCE
1.	<b>REAL ESTATE (Give street addresses and attach copies of deeds with legal descriptions and latest lender's statement.)</b>			\$	\$
	5736 Dolphin Place, La Jolla CA 92037	H	06-13-06	6,500,000	4,800,000
	7630 Fay Avenue, La Jolla, CA 92037	W	07-19-02	6,500,000	4,663,130
	2000 Towerside Terrace Unit 1401 Miami, FL 33138	H	07/15/05	270,000	188,215
	Ritz Carlton Aspen Highlands Condo Timeshare	W		185,000	
2.	<b>HOUSEHOLD FURNITURE, FURNISHINGS, APPLIANCES (Identify.)</b>				
	Multiple pieces of furniture, furnishings, appliances and electronics (Located in Dolphin Place residence)		various	350,000	
3.	<b>JEWELRY, ANTIQUES, ART, COIN COLLECTIONS, etc. (Identify.)</b>				
	Jewelery		Various	15,000	
	Multiple Paintings and sculptures		Various	350,000	

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4.	VEHICLES, BOATS, TRAILERS (Describe and attach copy of title document.) 2004 Jaguar (Lease)			\$  12,000	\$  3,246
5.	SAVINGS ACCOUNTS (Account name, account number, bank, and branch. Attach copy of latest statement.)				
6.	CHECKING ACCOUNTS (Account name and number, bank, and branch. Attach copy of latest statement.) Regents Checking (DCLA) # 1143 Regents Checkig (CVSC) # 1465 Regents Checking #1760 Morgan Stanley Acct #3074 (Mitchel Goldman Trust)	R	11-12-96	6,698 12,095 40,524 23,626	as of 07/09 as of 07/09 as of 07/09 as of 07/09
7.	CREDIT UNION, OTHER DEPOSIT ACCOUNTS (Account name and number, bank, and branch. Attach copy of latest statement.) Morgan Stanley #4074			2,698	as of 07/09
8.	CASH (Give location.)				
9.	TAX REFUND				
10.	LIFE INSURANCE WITH CASH SURRENDER OR LOAN VALUE (Attach copy of declaration page for each policy.) Reassurance America Life (Term) MA 08112521 Guardian Life (Term) G 924449-3 Berkshire Life (Disability) H 0338563-4			none  none  none	

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11.	<b>STOCKS, BONDS, SECURED NOTES, MUTUAL FUNDS</b> <i>(Give certificate number and attach copy of the certificate or copy of latest statement.)</i> DUSA Pharm Luminus LTD New Star Lasers Bio-med Stock			\$  3,491 zero zero zero	\$
12.	<b>RETIREMENT AND PENSIONS</b> <i>(Attach copy of latest summary plan documents and latest benefit statement.)</i>				
13.	<b>PROFIT - SHARING, ANNUITIES, IRAS, DEFERRED COMPENSATION</b> <i>(Attach copy of latest statement.)</i> La Jolla Spa M.D., Inc 401(k) Merrill Lynch Plan # 712566		10/2002	9,253	as of 07/09
14.	<b>ACCOUNTS RECEIVABLE AND UNSECURED NOTES</b> <i>(Attach copy of each.)</i>				
15.	<b>PARTNERSHIPS AND OTHER BUSINESS INTERESTS</b> <i>(Attach copy of most current K-1 form and Schedule C.)</i>				
16.	<b>OTHER ASSETS</b>				
17.	<b>TOTAL ASSETS FROM CONTINUATION SHEET</b>				
18.	<b>TOTAL ASSETS</b>			\$ 14,280,385	\$ 9,654,591

ITEM NO.	DEBTS—SHOW TO WHOM OWED	SEP. PROP.	TOTAL OWING	DATE INCURRED
19.	STUDENT LOANS <i>(Give details.)</i>		\$	
20.	TAXES <i>(Give details.)</i>			
21.	SUPPORT ARREARAGES <i>(Attach copies of orders and statements.)</i>			
22.	LOANS—UNSECURED <i>(Give bank name and loan number and attach copy of latest statement.)</i>			
23.	CREDIT CARDS <i>(Give creditor's name and address and the account number. Attach copy of latest statement.)</i>			
	Amex Centurion Black		33,097	as of 07/09
	Amex Blue #02005		zero	as of 07/09
	Amex Delta Plus #63003		23,449	as of 07/09
	Chase United Milage Plus #4146		zero	as of 08/09
	Citi Advantage Mastercard #9134		51,387	as of 07/09
	Chase United Milage Plus # 0418		4,687	as of 07/09
24.	OTHER DEBTS <i>(Specify):</i>			
	La Jolla Spa MD 401k loan #712566		2,166	as of 07/09
	Citi-Coro vendor Finance - 2 Xerox copiers		73,104	
	Regents Bank - DCLA Line of Credit		339,141	
	Regents Bank - Mitchel Goldman		142,324	
	Regents Bank - Mitchel Goldman & Dianne York-Goldman		200,311	
	Kimberly Butterwick Loan		284,885	
	Dell Computer Lease		10,596	
	Bank Corp Lease for furniture fixtures and equipment		261,478	
	Chase HELOC #5610 - 2nd on Dolphin		349,661	
	Chase HELOC #8818 - 2nd on Miami condo		25,011	
	Konica Minolta Lease		64,688	
	BanCorp Lease - Lumenis laser		66,801	
25.	TOTAL DEBTS FROM CONTINUATION SHEET			
26.	TOTAL DEBTS		\$ 1,932,786	

27.  (Specify number): 1 pages are attached as continuation sheets.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: August \_\_, 2009

Mitchel P. Goldman  
(TYPE OR PRINT NAME)

See Attached  
  
 (SIGNATURE OF DECLARANT)



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Date: August 12, 2009

Mitchel P. Goldman  
(TYPE OR PRINT NAME)

  
(SIGNATURE OF DECLARANT)  
*Signature by fax*